

Acquisition Finance, Second Edition by Tom Speechley: A Comprehensive Guide to Financing Mergers and Acquisitions



Acquisition Finance: Second Edition by Tom Speechley

★★★★★ 5 out of 5

Language	: English
File size	: 17073 KB
Text-to-Speech	: Enabled
Screen Reader	: Supported
Enhanced typesetting	: Enabled
Word Wise	: Enabled
Print length	: 642 pages



Mergers and acquisitions (M&A) are a complex and challenging undertaking, and one of the most critical aspects of any M&A transaction is the financing. Acquisition Finance, Second Edition by Tom Speechley is an essential guide for professionals involved in M&A, providing comprehensive coverage of the principles and practices of acquisition finance.

The book begins with an overview of the M&A process, including the different types of M&A transactions and the key players involved. Speechley then delves into the various sources of financing for M&A transactions, including debt, equity, and private equity. He also discusses the different types of debt instruments that are commonly used in M&A transactions, such as bank loans, high-yield bonds, and distressed debt.

One of the most important aspects of acquisition finance is the due diligence process. Speechley provides a detailed overview of the due diligence process, including the different types of due diligence that are typically performed and the key issues that should be considered. He also discusses the importance of obtaining legal and accounting advice during the due diligence process.

Once the due diligence process is complete, the acquirer and the target company will need to negotiate the terms of the acquisition agreement. Speechley provides a detailed overview of the negotiation process, including the different types of acquisition agreements that are commonly used and the key issues that should be negotiated. He also discusses the importance of obtaining legal and accounting advice during the negotiation process.

Once the acquisition agreement has been negotiated, the acquirer will need to secure the necessary financing. Speechley provides a detailed overview of the financing process, including the different types of financing that are available and the key factors that lenders will consider when evaluating an acquisition loan request. He also discusses the importance of obtaining legal and accounting advice during the financing process.

Acquisition Finance, Second Edition is an essential guide for professionals involved in M&A. The book provides comprehensive coverage of the principles and practices of acquisition finance, and it is written in a clear and concise style. Speechley has over 25 years of experience in acquisition finance, and his insights are invaluable to anyone involved in M&A.

Key Features of Acquisition Finance, Second Edition

- Comprehensive coverage of the principles and practices of acquisition finance
- Detailed overview of the M&A process
- Discussion of the various sources of financing for M&A transactions
- Overview of the due diligence process
- Detailed overview of the negotiation process
- Overview of the financing process
- Written in a clear and concise style
- Authored by a leading expert in acquisition finance

About the Author

Tom Speechley is a leading expert in acquisition finance with over 25 years of experience. He is currently a Managing Director at Houlihan Lokey, where he heads the firm's global acquisition finance practice. Speechley has advised on some of the largest and most complex M&A transactions in the world, and he is widely recognized as one of the top acquisition finance bankers in the industry.

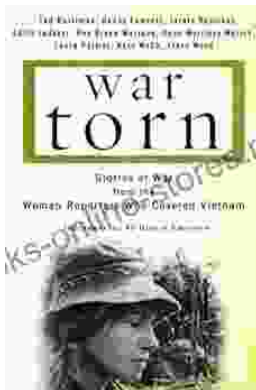
Acquisition Finance, Second Edition by Tom Speechley is an essential guide for professionals involved in M&A. The book provides comprehensive coverage of the principles and practices of acquisition finance, and it is written in a clear and concise style. Speechley's insights are invaluable to anyone involved in M&A, and I highly recommend this book to anyone who is interested in learning more about this complex and challenging area of finance.



Acquisition Finance: Second Edition by Tom Speechley

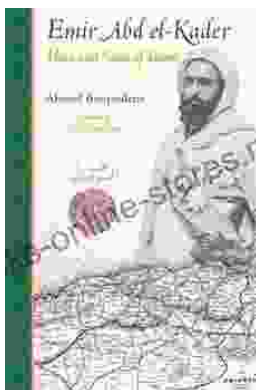
★★★★★ 5 out of 5

Language : English
File size : 17073 KB
Text-to-Speech : Enabled
Screen Reader : Supported
Enhanced typesetting : Enabled
Word Wise : Enabled
Print length : 642 pages



Stories of War from the Women Reporters Who Covered Vietnam

The Vietnam War was one of the most significant events of the 20th century. It was a complex and controversial conflict that had a profound impact on both the United States...



The Hero and Saint of Islam: A Perennial Philosophy

Ali ibn Abi Talib, the fourth caliph of Islam, is a figure of great significance in the Muslim world. He is revered as a hero and a saint, and his...